



Imperial Sugar Limited

IMSL (HO)/SECP/17/07
February 02, 2017

The Director,
Corporate Supervision Department,
Securities & Exchange Commission of Pakistan,
NIC Building, 63-Jinnah Avenue,
Blue Area,
Islamabad.

Subject: Compliance Certificate Under SRO# 634(1)2014 dated July 10, 2014

Dear Sir

I, Waqar Ibn Zahoor Bandey, Chief Executive of Imperial Sugar Limited hereby certify that,

The Annual Audited Accounts along with Directors' and Auditors' Reports thereon of the company for the year ended September 30, 2016 have been placed at the website of the company at www.imperialsugars.com. The Annual Financial Statements and other related information of the company will remain available at the website of the company for three years at least.

Further, the requirements of subject lined SRO have been complied with for the year ended September 30, 2016.

Regards,

For: Imperial Sugar Limited

Waqar Ibn Zahoor Bandey
Chief Executive