



Imperial Sugar Limited

The Director,
Corporate Supervision Department,
Securities & Exchange Commission of Pakistan,
NIC Building, 63-Jinnah Avenue,
Blue Area,
Islamabad.

Ref. #: IMSL-SECP/19/0011

January 28, 2019

**SUBJECT: COMPLIANCE CERTIFICATE UNDER SRO # 634(1)2014
DATED JULY 10, 2014**

Dear Sir

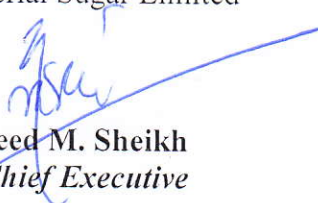
I, Naveed M. Sheikh, Chief Executive of Imperial Sugar Limited hereby certify that,

The Annual Financial Statements along with Directors' and Auditors' Reports thereon of the company for the year ended September 30, 2018 have been placed at the website of the company at www.imperialsugars.com. The Annual Financial Statements and other related information of the company will remain available at the website of the company for three years at least.

Further, the requirements of subject lined SRO have been complied with for the year ended September 30, 2018.

Regards,

Imperial Sugar Limited


Naveed M. Sheikh
Chief Executive