

IMPERIAL SUGAR LIMITED

(formerly Colony Sugar Mills Limited)



NOTICE OF EXTRA ORDINARY GENERAL MEETING

IMPERIAL SUGAR LIMITED (formerly Colony Sugar Mills Limited)
NOTICE OF EXTRA ORDINARY GENERAL MEETING

NOTICE is hereby given that an Extra Ordinary General Meeting of the shareholders of **Imperial Sugar Limited (formerly Colony Sugar Mills Limited)** will be held on Saturday the November 14, 2015, at 10:00 a.m. at the Registered Office at Ismail Aiwan-e-Science Building, 205 Ferozepur Road, Lahore to transact the following business:

1. Special Business

To discuss, evaluate, and decide a way going forward for the Company to perform at its peak to maximize returns for its Shareholders by exploring and looking into different possibilities and in this respect to approve the following resolution as an Ordinary Resolution with or without amendment(s):

RESOLVED That in pursuance of Section 196 of the Companies Ordinance, 1984 the consent of shareholders be and is hereby accorded to generally authorize the Directors of the Company to undertake any measure for the revival of the business operations of the Company, including but not limited to entering in to a JV with a suitable partner and/or Lease/Sale of some Segment(s) of the Company either in whole or in part to prospective party(ies) from time to time as the Directors may deem fit.

2. Any other business with the permission of the Chair.

(By Order of the Board)

Lahore: October 22, 2015

COMPANY SECRETARY

Notes:

- i. The Share Transfer Books of the Company will remain closed from November 06, 2015 to November 14, 2015 (both days inclusive).
- ii. A member entitled to attend and vote in the meeting may appoint another member as his/her proxy to attend and vote on his/her behalf. The proxy, in order to be effective, must be received at the registered office of the Company duly signed and stamped not later than 48 hours before the meeting.
- iii. The shareholders are required to bring their Folio / Account details (participant ID and sub-account) and original CNIC for identification purpose at the time of meeting. In case of corporate entity, the Board of Director's Resolution or Power of Attorney with specimen signatures of the nominee should be produced.
- iv. Shareholders are requested:
 - a. to notify the change of address immediately, if any.
 - b. to provide the copies of their valid CNIC's if not provided earlier.

Statement under section 160 (1) (b)

This statement is being sent to shareholders regarding the special business to be transacted at the coming Extra Ordinary General Meeting stated above.

The consent of the shareholders is being sought to generally authorize the Board of Directors of the Company to do whatever appropriate for raising of funds to put the entity back on track of profitability and sustainable growth and maximize shareholders' return and wealth.

IMPERIAL SUGAR LIMITED
(formerly Colony Sugar Mills Limited)
FORM OF PROXY

I/We _____ of _____ being member of **IMPERIAL SUGAR LIMITED** (formerly Colony Sugar Mills Limited) and holder of _____ Ordinary Shares as per Registered Folio / CDC Participant I.D. No. _____ hereby appoint Mr./Mrs./Miss. _____ of _____ or failing him/her Mr./Mrs./Miss. _____ of _____ who is also a member of the **IMPERIAL SUGAR LIMITED** (formerly Colony Sugar Mills Limited) vide Registered Folio / CDC Participant I.D. No. _____ as my proxy to vote for me and on my behalf at the Extra Ordinary General Meeting of the Company to be held on Saturday, November 14, 2015 at 10.00 a.m. and any adjournment thereof.

Signed this _____ day of _____ 2015.

Revenue
Stamp(s) of
Rupees five

Signature
(As registered with the company)

Witness 1:

Signature: _____

Name: _____

Address: _____

CNIC or
Passport # _____

Witness 2:

Signature: _____

Name: _____

Address: _____

CNIC or
Passport # _____

Notes:

This proxy form, duly completed and signed, must be received at the Registered Office of the company not less than 48 hours before the time of holding the Meeting.

No person shall act as Proxy unless he/she himself / herself is a Shareholder of the Company except that a company may appoint a person as its representative who is not a shareholder.

PRINTED MATTER
UNDER POSTAL CERTIFICATE

If undelivered please return to:
IMPERIAL SUGAR LIMITED (formerly Colony Sugar Mills Limited)
Ismail Aiwan-e-Science Building
205-Ferozpur Road, Lahore-54600, Pakistan .